

Financial Services Company
GCC Daily Report



2025

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

28/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,813.33	(1.1)	2.8	22.9	21.1	3.6	3.0	1.70%
MSCI Emerging Markets Index	1,087.54	(0.2)	1.1	13.9	15.1	1.7	1.7	2.73%
MSCI FM FRONTIER MARKETS	548.16	(0.3)	2.9	#N/A N/A	12.1	0.2	1.6	4.12%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	589.13	0.1	3.5	11.0	14.0	1.7	1.7	3.95%
Muscat Stock Exchange MSX 30 Index	4,565.88	0.1	(0.2)	9.2	12.4	0.7	0.8	6.01%
Tadawul All Share Index	12,446.92	0.6	3.4	19.9	22.2	2.4	2.3	3.55%
Dubai Financial Market General Index	5,191.21	(0.0)	0.6	10.0	11.3	1.5	1.1	4.66%
FTSE ADX GENERAL INDEX	9,564.32	0.1	1.5	17.1	21.5	2.5	2.3	2.11%
Qatar Exchange Index	10,673.99	0.1	1.0	11.6	14.2	1.3	1.5	4.01%
Bahrain Bourse All Share Index	1,891.85	0.1	(4.7)	15.3	11.1	1.3	0.9	3.85%
Boursa Kuwait All Share Price Return Ir	7,796.41	(0.4)	5.9	20.3	20.7	1.9	1.5	3.82%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	574.09	(0.3)	0.8	15.4	17.0	1.8	1.7	2.65%
MSCI AC Asia Ex. Japan Index	705.66	(0.2)	0.2	14.9	16.8	1.7	1.7	0.00%
Nikkei 225	39,016.87	(1.4)	(2.2)	18.4	25.5	2.1	1.9	1.74%
S&P/ASX 200	8,399.07	(0.1)	2.9	21.2	19.3	2.5	2.2	3.46%
Hang Seng Index	20,225.11	0.1	0.8	10.0	11.0	1.1	1.1	4.15%
NSE Nifty 50 Index	22,957.25	0.6	(2.9)	21.4	23.9	3.4	3.3	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	177.50	(0.0)	4.5	15.5	16.2	2.1	1.9	3.22%
MSCI Emerging Markets Europe Index	127.86	(0.6)	8.0	7.5	7.1	1.2	1.0	3.89%
FTSE 100 Index	8,553.34	0.6	4.7	14.1	14.0	1.9	1.7	3.67%
Deutsche Boerse AG German Stock Inc	21,401.41	0.6	7.5	17.8	15.4	1.9	1.6	2.62%
CAC 40	7,943.05	0.5	7.6	15.1	16.1	2.0	1.8	3.10%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,964.32	(1.5)	2.4	27.5	23.7	5.1	4.1	1.29%
S&P 500 INDEX	6,012.28	(1.5)	2.2	27.1	23.6	5.2	4.3	1.25%
Dow Jones Industrial Average	44,713.58	0.7	5.1	24.4	21.2	5.4	4.7	1.58%
NASDAQ Composite Index	19,341.83	(3.1)	0.2	40.3	38.7	7.1	5.9	0.67%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	562.49	-1.5	2.3	-32%	146%
Gold Spot \$/Oz	2,743.75	0.1	4.5	-2%	161%
BRENT CRUDE FUTR Mar25	77.50	0.5	3.8	-10%	68%
Generic 1st'OQA' Future	80.59	0.4	6.0	-36%	337%
LME COPPER 3MO (\$)	9,095.00	-2.0	3.7	-16%	110%
SILVER SPOT \$/OZ	30.18	-0.1	4.4	-13%	152%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,565.88							
Change	4.82	0.11%						
Previous Close	4,561.07		Financial Sector	7,874.77	7,868.71	0.08%	1.93%	1.93%
Open	4,561.06		Industry Sector	5,380.13	5,370.81	0.17%	2.08%	2.08%
Day's High	4,568.36		Services Sector	1,688.76	1,692.73	-0.23%	-3.12%	-3.12%
Day's Low	4,540.07							
YTD Change	-0.23%							
Volume Mn	16.69							
MSX30 Value Traded Mn	2.92							
Traded Securities	48							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
FINANCIAL CORPORATION	0.038	8.57%	AL OMANIYA FINANCIAL SERVICES	0.160	-4.76%	OQ BASE INDUSTRIES	0.112	4417.87
AMAN REAL ESTATE	0.091	8.33%	ASAFFA FOODS	0.384	-3.03%	OQ GAS NETWORKS	0.132	2598.37
CONSTRUCTION MATERIAL INDUSTRIE	0.066	6.45%	MUSCAT CITY DESALINATION	0.066	-2.94%	BANK MUSCAT	0.257	2523.04
MUSCAT FINANCE	0.047	2.17%	SMN POWER HOLDING	0.330	-2.37%	OQ EXPLORATION AN	0.323	2393.12
DHOFAR GENERATING	0.064	1.59%	OQ EXPLORATION AND PRODUCTION	0.323	-2.12%	SOHAR INTERNATION	0.141	1639.57

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,446.92		Tadawul Banks	12,601.87	12,510.00	0.73%	0.42%	2.76%
Change	74.03	0.60%	Tadawul Energy	5,288.71	5,297.54	-0.17%	-0.61%	-0.20%
Previous Close	12,372.89		Tadawul Utilities	14,220.94	14,346.97	-0.88%	-0.52%	3.22%
Open	12,391.18		Tadawul Telecom	8,458.29	8,355.85	1.23%	1.49%	7.51%
Day's High	12,478.15		Tadawul Insurance	11,205.00	11,153.20	0.46%	0.26%	5.49%
Day's Low	12,383.92		Tadawul Retailing	8,078.10	8,043.27	0.43%	1.49%	7.38%
YTD Change	3.41%		Tadawul Food & Beverages	6,166.96	5,983.60	3.06%	4.01%	2.56%
Volume Mn	446,216.19		Tadawul Media	31,455.73	31,353.87	0.32%	-2.05%	-1.46%
Value Traded Mn	6,824.71		Tadawul Materials	5,631.53	5,620.56	0.20%	-0.16%	1.14%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,910.44	15,814.96	0.60%	-0.32%	4.88%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MAKKAH CONSTRUCTION & DEVEPL	113	6.60%	RAOOM TRADING CO	179.80	-6.84%	JABAL OMAR DEVELC	27.40	33147.80
JABAL OMAR DEVELOPMENT CO	27.4	6.19%	DAR AL ARKAN REAL ESTATE DEV	16.34	-3.77%	AL-BAHA DEVELOPMI	0.45	31179.69
THIMAR DEVELOPMENT HOLDING	58.5	5.98%	EAST PIPES INTEGRATED CO FOR	158.40	-3.77%	SAUDI TELECOM CO	43.15	12478.51
AL HAMMADI HOLDING	44.05	4.88%	MOBI INDUSTRY CO	14.00	-3.45%	KNOWLEDGE ECONO	16.90	7736.55
ALMARAI CO	58.4	4.47%	ENMA AL-RAWABI COMPANY	23.70	-3.03%	TOURISM ENTERPRIS	0.93	6881.24

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,191.21							
Change	-0.44	-0.01%						
Previous Close	5,191.65		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	5,191.65		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	5,218.77		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	5,174.73		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.01		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	166,067.25		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	547.29		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.842	3.82%	EMAAR DEVELOPMENT PJSC	13.25	-3.64%	SHUAA CAPITAL PSC	0.26	65,616.78
DUBAI ELECTRICITY & WATER AU	2.61	2.34%	TAKAFUL EMARAT INSURANCE	1.46	-2.67%	UNION PROPERTIES F	0.44	43,401.33
SHUAA CAPITAL PSC	0.263	2.33%	DUBAI ISLAMIC INSURANCE CO	0.331	-2.07%	DRAKE & SCULL INTEI	0.35	22,414.85
TABREED	2.98	1.02%	ARAMEX PJSC	2.81	-1.40%	EMAAR PROPERTIES I	13.05	10,317.16
EMIRATES NBD PJSC	22.8	0.66%	EMIRATES INTEGRATED TELECOMM	7.85	-1.26%	DEYAAR DEVELOPME	0.95	8,857.00

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,564.32							
Change	11.75	0.12%						
Previous Close	9,552.57		Financial	16,980.72	16,971.71	0.05%	-0.13%	1.21%
Open	9,552.57		Telecommunication	4,293.07	4,204.65	2.10%	2.22%	7.11%
			Consumer Services	12,685.45	12,798.23	-0.88%	-1.56%	-2.75%
Day's High	9,583.90		Basic Material	4,641.41	4,636.20	0.11%	-1.36%	1.91%
Day's Low	9,547.91		Industrials	2,763.78	2,779.66	-0.57%	-0.27%	1.66%
YTD Change	1.54%		Utilities	12,395.79	12,395.79	0.00%	-0.32%	-11.11%
			Energy	2,290.44	2,299.26	-0.38%	-0.33%	1.50%
Volume Mn	191,025.73		Health Care	2,597.87	2,586.13	0.45%	-0.08%	7.88%
Value Traded Mn	809.93		Real Estate	11,402.52	11,437.49	-0.31%	0.07%	1.38%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RESPONSE PLUS HOLDING PJSC	4.49	4.18%	FUJAIRAH CEMENT INDUSTRIES	0.309	-6.65%	ABU DHABI COMMER	10.90	15143.87
HAYAH INSURANCE CO PJSC	1.03	3.00%	ALKHALEEJ INVESTMENT	4.15	-5.47%	ESHRAQ INVESTMEN	0.38	13612.05
SHARJAH CEMENT & INDUS DEVEL	0.69	2.07%	ABU DHABI SHIP BUILDING CO	6.15	-2.38%	MULTIPLY GROUP	2.14	13166.35
NATIONAL BANK OF RAS AL-KHAI	6.43	2.06%	PALMS SPORTS P.J.S.C	9.25	-2.12%	DANA GAS	0.77	11333.20
ABU DHABI COMMERCIAL BANK	10.9	0.93%	ABU DHABI NATL CO FOR BUILDI	1.15	-1.71%	ABU DHABI NATIONA	0.60	8651.96

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,673.99							
Change	7.11	0.07%						
Previous Close	10666.88		Total Return	24,342.30	24,326.09	0.07%	0.13%	0.97%
Open	10666.88		Rayan Islamic	4,923.66	4,917.69	0.12%	-0.43%	1.09%
Day's High	10697.33		All Share	3,795.95	3,794.89	0.03%	0.13%	0.54%
Day's Low	10659.1		Banks & Finance	4,629.76	4,644.75	-0.32%	0.28%	-2.24%
YTD Change	0.009734132		Industrials	4,346.53	4,328.67	0.41%	-0.16%	2.36%
Volume Mn	165.85		Transportation	5,469.30	5,418.39	0.94%	1.13%	5.90%
Value Traded Mn	371.2962		Real Estate	1,610.50	1,618.26	-0.48%	-0.99%	-0.37%
Traded / Listed Stocks	20	51	Insurance	2,391.40	2,393.97	-0.11%	-0.24%	1.83%
			Telecommunications	2,003.22	1,991.93	0.57%	-0.34%	11.37%
			Consumer Goods	7,814.90	7,796.72	0.23%	-0.15%	1.93%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR & OMAN INVESTMENT CO	0.77	7.07%	EZDAN HOLDING GROUP	0.99	-2.94%	EZDAN HOLDING GR	0.99	24997.60
WIDAM FOOD CO	2.40	6.24%	AL FALEH EDUCATION HOLDING	0.73	-2.65%	QATAR & OMAN INVI	0.77	16528.46
QATAR NAVIGATION	11.39	2.98%	MEKDAM HOLDING GROUP	3.54	-1.64%	BALADNA	1.36	14540.80
QATAR GERMAN CO FOR MEDICAL	1.43	2.08%	QLM LIFE & MEDICAL INSURANCE	2.05	-1.21%	QATAR GERMAN CO I	1.43	13468.13
QATAR ISLAMIC INSURANCE GROU	8.88	1.43%	MESAIEED PETROCHEMICAL HOLDI	1.50	-1.12%	AL RAYAN BANK	2.39	11516.78

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,891.85							
Change	1.74	0.09%						
Previous Close	1,890.11		MSCI Bahrain	153.87	153.54	0.22%	0.93%	-3.05%
Open	1,890.11		MSCI Bahrain Domestic Islamic	60.20	60.19	0.01%	0.90%	-3.93%
Day's High	1893.780		MSCI Bahrain Net TR USD	420.14	416.33	0.92%	0.92%	-3.01%
Day's Low	1890.110							
YTD Change	-4.74%							
Volume Mn	1,247.34							
Value Traded Mn	0.447							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.09	0.93%	GULF HOTEL GROUP B.S.C	0.29	-9.85%	AL SALAM BANK BSC	0.20	250.49
-	-	-	NATIONAL HOTELS CO	0.21	-0.93%	NATIONAL BANK OF I	0.48	50.00
-	-	-	-	-	-	GULF HOTEL GROUP I	0.29	30.00
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.09	27.11
-	-	-	-	-	-	NATIONAL HOTELS CI	0.21	10.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,796.41							
Change	-34.40	-0.44%	Industrials	732.22	732.42	-0.03%	1.19%	1.19%
Previous Close	7,830.81		Banks	1,956.18	1,966.26	-0.51%	8.09%	8.09%
Open	7,840.64		Consumer Service	1,001.45	1,032.27	-2.99%	0.28%	0.28%
			Technology	1,018.50	1,011.22	0.72%	-2.10%	-2.10%
Day's High	7,845.24		Real Estate	1,488.85	1,487.02	0.12%	10.03%	10.03%
Day's Low	7,745.13		Financial Services	1,527.34	1,538.99	-0.76%	1.11%	1.11%
YTD Change	5.89%		Telecom	1,001.76	1,005.91	-0.41%	-1.57%	-1.57%
			Health Care	463.60	463.60	0.00%	1.16%	1.16%
Volume Mn	0.60		Insurance	2,040.49	2,010.73	1.48%	-0.72%	-0.72%
Value Traded Mn	146.46		Basic Materials	894.04	897.71	-0.41%	-1.89%	-1.89%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
UNITED REAL ESTATE COMPANY	152.00	10.95%	MENA REAL ESTATE CO	149.00	-6.29%	ARZAN FINANCIAL GF	285.00	99197.37
SOKOUK HOLDING CO SAK	56.60	8.02%	KUWAIT FINANCIAL CENTRE SAK	155.00	-5.49%	KUWAIT REAL ESTATI	326.00	84671.63
ALARGAN INTERNATIONAL REAL	114.00	5.56%	AL TAMDEEN INVESTMENT CO	926.00	-5.03%	KUWAIT BUSINESS TC	118.00	73327.37
MUNSHAAT REAL ESTATE PROJECT	142.00	5.19%	UMM AL QAIWAIN GENERAL INVES	87.50	-4.99%	SOKOUK HOLDING CC	56.60	28676.74
SOOR FUEL MARKETING CO KSC	257.00	4.90%	NATIONAL PETROLEUM SERVICES	952.00	-4.70%	UNITED REAL ESTATE	152.00	23012.13

Source: FSC